

KOLB+CO. M&A ADVISERS

At **Kolb+Co.** we can make successful transactions happen. The desired results can only be achieved with a qualified partner. Our knowledgeable team of professionals, along with your team of trusted advisers, provide the expertise you need when you are ready to buy, sell or transition your organization. Kolb+Co. M&A Advisers has the experience and successful track record in the following areas:

Buy-Side Services

- + Acquisition readiness
- + Confidential and targeted searches
- + Transaction management
 - Due diligence
 - Valuations
 - Structuring
 - Negotiations
 - Integration planning and execution

Sell-Side Services

- + Seller preparedness
- + Marketing
- + Sales process
- + Execution and Closing
- + Specific transaction consulting

Other Services

- + Outsourced corporate development
- + Strategic Planning
- + Profit Improvement

The advisers at Kolb+Co. truly work as a team. This means that you have access to all of the integrated, value-added services we have to offer. These resources, along with our international reach through IGAF Worldwide, an association of trusted accounting firms throughout the world, give clients the attentive service of a local firm and the capabilities of a multi-national firm.

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Kolb+Co.
Beyond the Bottom Line™